

# Mirus Industry Analysis (MIA)

## November 2021



ACAR announced  
more beds as  
occupancy declined

<https://www.mirusaustralia.com>

## ADS

	Sep 2021	Oct 2021	Change
<b>NFP</b>	\$188.59	\$189.17	▲ \$0.58
<b>Private</b>	\$197.42	\$197.79	▲ \$0.37
<b>Industry</b>	\$191.33	\$191.82	▲ \$0.49



## Claiming Activity

	Sep 2021	Oct 2021	Change
<b>NFP</b>	9.45%	6.77%	▼ -2.68%
<b>Private</b>	10.02%	9.28%	▼ -0.73%
<b>Industry</b>	9.61%	7.46%	▼ -2.15%

## Voluntary Activity

	Sep 2021	Oct 2021	Change
<b>NFP</b>	3.92%	2.62%	▼-1.29%
<b>Private</b>	4.07%	3.02%	▼-1.05%
<b>Industry</b>	3.96%	2.73%	▼-1.23%



## % of Claims > 12 Months (excl HHH)

	Sep 2021	Oct 2021	Change
<b>NFP</b>	35.94%	34.58%	▼-1.36%
<b>Private</b>	27.72%	26.18%	▼-1.54%
<b>Industry</b>	33.52%	32.14%	▼-1.37%

## CHC Trends - 4B

	Sep 2021	Oct 2021	Change
<b>NFP</b>	55.30%	55.72%	▲ 0.41%
<b>Private</b>	61.80%	62.30%	▲ 0.51%
<b>Industry</b>	57.32%	57.76%	▲ 0.44%



## CHC Trends - 5

	Sep 2021	Oct 2021	Change
<b>NFP</b>	41.61%	41.83%	▲ 0.22%
<b>Private</b>	45.35%	45.52%	▲ 0.17%
<b>Industry</b>	42.77%	42.98%	▲ 0.20%

## Occupancy

	Sep 2021	Oct 2021	Change
<b>NFP</b>	89.06%	89.00%	▼-0.06%
<b>Private</b>	86.50%	86.16%	▼-0.34%
<b>Industry</b>	88.25%	88.10%	▼-0.15%



## Av New ACFI v's Departed

	Sep 2021	Oct 2021	Change
<b>NFP</b>	-\$26.30	-\$26.05	▼-\$0.26
<b>Private</b>	-\$20.82	-\$21.01	▲ \$0.19
<b>Industry</b>	-\$24.72	-\$24.59	▼-\$0.13

## % of stays under 6 months

	Sep 2021	Oct 2021	Change
<b>NFP</b>	25.44%	27.92%	▲ 2.48%
<b>Private</b>	25.96%	22.77%	▼ -3.19%
<b>Industry</b>	25.61%	25.97%	▲ 0.37%



## New Admissions (Permanent)

	Sep 2021	Oct 2021	Change
<b>NFP</b>	3,818	1,998	▼ -1,820
<b>Private</b>	2,939	1,632	▼ -1,307
<b>Industry</b>	6,684	3,571	▼ -3,113

## % New from Hospital

	Sep 2021	Oct 2021	Change
<b>NFP</b>	17.90%	16.67%	▼ -1.24%
<b>Private</b>	13.57%	12.50%	▼ -1.07%
<b>Industry</b>	16.20%	15.91%	▼ -0.29%



## Respite Days Used

	Sep 2021	Oct 2021	Change
<b>NFP</b>	92,721	106,679	▲ 13,958
<b>Private</b>	94,622	90,740	▼ -3,883
<b>Industry</b>	180,570	193,521	▲ 12,951

## Average Age of New Admissions

	Sep 2021	Oct 2021	Change
<b>NFP</b>	85.37	82.45	▼ -2.92
<b>Private</b>	84.97	82.94	▼ -2.03
<b>Industry</b>	85.21	82.54	▼ -2.67



## Average Acuity at Admission

	Sep 2021	Oct 2021	Change
<b>NFP</b>	\$179.73	\$181.23	▲ \$1.50
<b>Private</b>	\$189.79	\$186.06	▼ -\$3.73
<b>Industry</b>	\$182.69	\$183.08	▲ \$0.39

# Workforce Management

	Sep 2021	Oct 2021	Change
Care Minutes (PBPd)	147.48	126.05	▼-21.44%
Non Care Minutes (Hospitality)	26.38	17.95	▼-8.43%
RN Minutes	21.34	17.21	▼-4.13%
AIN Minutes + EN minutes	118.50	102.65	▼-15.84%
Agency Minutes	2.25	1.76	▼-0.49%
Allied Health Minutes	2.05	1.44	▼-0.61%
DT/AO Minutes	5.60	4.74	▼-0.86%
Allied Health and DT/AO combined	7.65	6.18	▼-1.47%