





Acknowledgement of Country

We acknowledge the Traditional Custodians of country throughout Australia and their connections to land, sea and community.

We pay our respects to their Elders past and present and extend that respect to all Aboriginal and Torres Strait Islander peoples today.





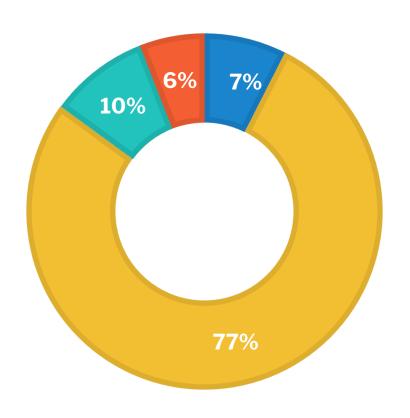
Agenda

- 1. Welcome
- 2. Survey findings
- 3. Regulatory landscape update
- 4. Let's hear from the panel
- 5. Legal lens: New Rules and Standards
- 6. More from the panel
- 7. Q&A
- 8. Close





How prepared do you feel for the transition to the new Aged Care Act in July 2025



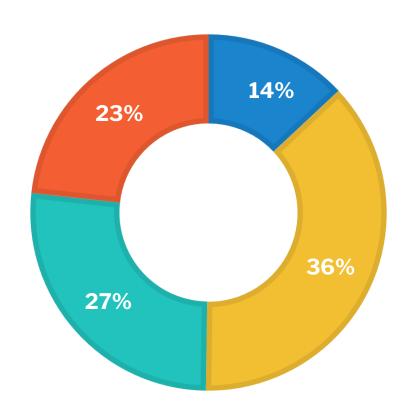
- Very prepared we have a clear strategy in place
- Somewhat prepared we're working through the details
- Not prepared we need more guidance and support
- Unsure we don't fully understand the impact yet

Represents 441 responses across 390 organisations

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Which aspect of the 2025 aged care reforms do you think will be the most challenging for providers



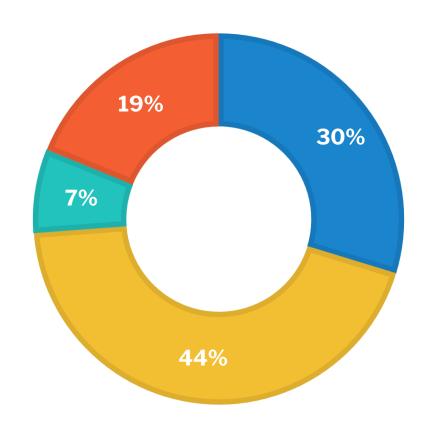
- Meeting the new Aged Care Quality Standards
- Navigating the new regulatory and compliance framework
- Managing financial and operational impacts
- Ensuring staff and leadership teams are adequately trained

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What support would be most valuable in preparing for the 2025 reforms?

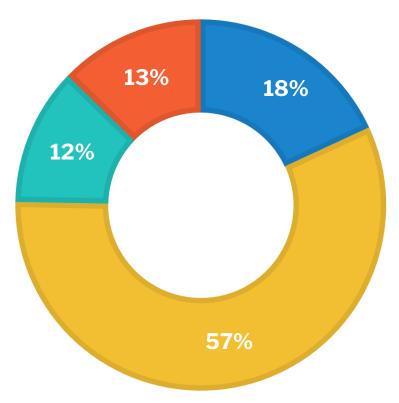


- More government guidance and sector-wide collaboration
- Practical tools and training for leadership teams
- Peer insights and case studies from other providers
- Greater financial and operational planning resources

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Do you believe the 2025 reforms will lead to a measurable improvement in aged care quality?



- Yes the changes will drive meaningful improvements
- Maybe but only if properly supported by funding and oversight
- No compliance burdens will outweigh the benefits
- Unsure it's too early to tell

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Upcoming Reforms



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Enforceable Undertakings

An enforceable undertaking is a legally binding agreement between an aged care provider and a regulatory body, such as the Aged Care Quality and Safety Commission. When a provider is found to be non-compliant with regulations or delivering substandard care, the regulator can offer them the option of entering into an EU. The undertaking sets out specific actions the provider must take within a defined period to rectify deficiencies, improve quality, and align with the required standards.

EUs serve as an alternative to more punitive measures, such as fines or closure. They offer a chance for providers to remain operational while addressing issues within their facilities. However, the key to success lies in the provider's commitment to genuinely improving their systems, culture, and practices—rather than simply complying with the letter of the agreement.

- 3 EUs prior to Dec 2024
- 29 EUs since Dec 2024
- Mixed cause related to care minute compliance and standards compliance





Risk Proportionate and Risk-based Monitoring Approach



Regulatory approach:

- a range of monitoring methodologies. Could include:
 - site based,
 - desk based.
 - announced, and
 - unannounced visits.
- The Commission's powers will include:
 - the power to request documents and information,
 - undertake site visits,
 - interview older people, workers, and others, at any time,

to determine whether providers and workers are meeting their registration conditions and older people's rights are being upheld.

 It is expected that the Commission will also have the power to enter and remain in a premises at any time without warrant or consent, to exercise their monitoring and investigation powers.



Industry panel and guest speaker



Lucy O' Flaherty
Chief Executive Officer
at Columbia Aged Care



Verity Leith
General Manager
Residential Services at
Benetas



Justin Dover
Chief Executive Officer at
Alino Living



Anita Courtney

Aged Care and Home Care
Principal at

Russell Kennedy Lawyers

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Russell Kennedy

Mirus Australia: new Aged Care Rules

Wednesday 28 May 2025

Presenter: Anita Courtney, Principal



Status of reforms

- Act commencing on 1 July
- Most Rules released in **DRAFT**
- Still waiting for:
 - Transitional Rules
 - FINAL version of the Rules





Higher Everyday Living Fees



Key changes

- Mandatory model no longer allowed: 28 day cooling off and opt out
- Must have an agreement in place with the care recipient to charge for HELF
- Agreement must be reviewed at least annually <u>and</u> when resident's condition changes as cannot be charged if resident "cannot make use" of an item
- Transition existing residents from AS and ES by 30 June 2026



The unknowns with HELF

- Bundling how do you factor in discounts for individuals who cannot benefit from each item in the package?
- Agreement:
 - Standalone?
 - Embedded in the agreement?
 - Purchase orders/order form?
- Charging for 'ad hoc' services do you need a signed HELF agreement?
- TIPS: ensure your agreements allow flexibility for you to change the services you offer



Financial and Prudential Management



Financial and Prudential Management System

- Liquidity, Investment and Financial and Prudential Management Standards
- "Disclosure" and "Records" Standards are now in other parts of the Act
- You will need a written "Financial and Prudential Management System" which meets the requirements. It must be reviewed annually and when things change. Objectives must be to:
 - Ensure financial viability and sustainability of the registered provider
 - Ensure the registered provider is managed in a financially sound manner
 - Enable financial and prudential decisions to:
 - Be made in a fair, equitable, and reasonable manner;
 - Focus on the safety, health, wellbeing and quality of life of individuals accessing funded aged care services



Complaints, feedback & whistleblowers



New provisions

- Much more detailed provisions regarding complaints and feedback and whistleblowers.
 - Whistleblower rules have a much lower threshold than in other laws ie "reasonable grounds to suspect there has been a breach of the Act"
 - Captures complaints by anyone





Overview: complaints, whistleblowers and incidents

Documents

- Complaints and feedback system (internal inc contractors)
- 2. Public complaints and feedback policy
- 3. Whistleblower system (internal and contractors)
- 4. Public whistleblower policy
- 5. Incident management system (internal and contractors)
- 6. Incident management document (for consumers)

Communication

- Give to clients, aged care workers
- Monthly reminder re complaints, feedback and whistleblowers

Training

- At least annually
- Whenever someone starts or changes role

Review

- At least annually
- Best practice
- Review documents



Information Sharing



Obligation to provide information to individuals

As well as agreements, you must give participants / residents and individuals "seeking to access funded aged care services" certain information ie:

- 1. Copy of, and information about effect of Statement of Rights
- 2. A copy of Code of Conduct
- 3. RAD information (audited accounts etc)
- 4. Pricing information
- 5. A copy of your Complaints and Feedback Policy and Whistleblower Policy
- 6. Information about "the effect of s 168 of the Act (which deals with the protection of personal information)"
- 7. "Information about security of tenure including an explanation about the effect of the [notice provisions]"
- 8. "Information about ay policies or protocols of the approved residential care home that are relevant to the individual"



Providing the information

- Can provide the information IN the agreement or separate to the agreement (eg verbally, or in a handbook or fact sheets)
- Risks with providing information verbally
 lack of records; extra work
- If providing information in a handbook or separate to the agreement:
 - Keep records of <u>which documents you gave</u> them (and what version)
 - Get client to "acknowledge" receipt?





RK agreements: approach

1

Accommodation and Service Agreement ¶

We offer Residential Care and Accommodation under the Aged Care Act in a manner that 1

- → Respects-your-rights.¶
- · > Seeks to enhance-your quality-of-life, through maintaining autonomy-and-dignity.
- Ensures you are supported to make decisions concerning the care and support you receive.
- Acknowledges-our-legal-responsibilities-under-the-Aged-Care-Act-and-other-relevant-laws.

This Agreement sets out the terms and conditions regulating the relationship between you and us and if applicable, your Guarantor.

The following-provisions-are-attached. - Together-they-form-a-legally-binding-agreement.

We-may-provide-you-with-other-documents-under-this-Agreement-that-concern-how-this-Agreement-is-applied, including those referred to in this-Agreement |

Agreement-Details¶	3"
This is where we include details about you, your Room and the Resident Contribution you will pay It also captures other information you have provided to us or we have confirmed with you It is important you ensure this information is accurate. ¤	
Signing-Page¶	811
This is where we, you and your Guarantor (if any) need to sign to acknowledge you will enter the Residential Care Home in accordance with this Agreement #	
Part'A Statement of Rights 1	11 ¹¹
This-sets out your rights in relation to aged care services under the Statement of Rights under the Aged Care ActYou have other rights, including rights under Australian Consumer Law, which we must respect.	
Part'BAccommodation and Services ¶	14 ¹¹
This-sets-out-information-about-the-Services-we-will-provide,-including-your-Accommodation,-and- our-obligations-under the-Aged Care Act. ¤	
Part*CAccommodation-Costs-and-Resident-Contribution*	16 ²
This provides information about the Accommodation Costs and the Resident Contribution you must- pay and how they are calculated. He also sets out what we are permitted to deduct from any Refundable Deposit you choose to pay and when we must refund amounts to you x	
Part'DRights-and-ResponsibilitiesGeneral-Conditions-of-Occupation¶	25 ¤
This-sets-out-the-general-rights-and-responsibilities-that-apply-to-the-Residential-Care-Home, including-how-this-Agreement-can-be-ended,-your-right-to-make-complaints-and-exercise-other-rights-you-have.¤	
Part'E Rules-of-Occupancy1	381
These are the rules that you will need to comply with while at the Residential Care Home.×	
Part'F Behavioural-Protocols¶	41 ²
This sets out our expectations for the way in which you conduct yourself at the Residential Care- Home.¤	

1		
Part'G·Complaints,·Feedback·and·Whistleblower·Policy¶	42¤	
This- sets- out- how- you- can- make- complaints- and- give- feedback- and- how- you- can- make- a- whistleblower-disclosure.··You-won't-be-victimised-or-discriminated-against-for-providing-feedback- or-making-a-complaint-to-us-or-regulators,-including-the-Complaints-Commissioner.o		
Part'H·Relevant·Policies·and·Protocols·Provided·to·You¶	43¤	
This-includes-information-about-the-policies-and-protocols-we-have-provided-to-you-in-connection- with-this-Agreement.··¤		
Part'lResidential·Care·Service·List·under·the·Aged·Care·Act¶	44¤	
This is the list of Services the Aged Care Act says we must provide if you need them.¤		
Part'J·Aged·Care·Code·of·Conduct¶	45 ¤	
This-is-the-Aged-Care-Code-of-Conduct-that-we-and-our-personnel-are-required-to-comply-with- under-the-Aged-Care-Act.¤		
Part'KExtra-Conditions¶	53 ¤	
This-sets-out-any-other-conditions-you-and-any-Guarantor-have-agreed-with-us-will-apply-to-this- Agreement.¤		
Part'L Definitions¶	54 ¤	
These-are-the-definitions-of-the-capitalised-terms-in-this-Agreement.¤		
Part⁰M·-·Method·of·Calculating·Accommodation·Cost·¶	56¤	
This-sets-out-the-method-of-calculating-your-Accommodation-Cost-under-the-Aged-Care-Act,-as- either-a-Daily-Payment,-Refundable-Deposit-or-combination-of-a-Refundable-Deposit-and-Daily- Payments.o		
Part'NThird-Party-Guarantee-and-Indemnity¶	58¤	
If-applicable, this is the third party guarantee to be provided as security for the amounts you must pay us. "This allows us to require a Guarantor to pay us any amounts you don't pay. ¤		
Part'O·Acknowledgement·of·Payment·Obligation·and·Charge¶	601	
If-applicable, this-part-gives-us-the-right-to-lodge-a-caveat-on-your-property-and/or-the-property-of- a-Guarantor-as-security-for-the-amounts-that-must-be-paid-to-us.¤		
Part'P·-·Access·Approval¶	61¤	
This includes a copy of the Access Approval that entitles you to access funded Residential Care.		



Record keeping



Record keeping obligations are changing under the Act

- Time period for keeping records extended from 3 to 7 years
- Specific records to retain
 - Complaints and feedback, responses and improvements made
 - Incidents
 - Financial records (eg ACFR, QFR, GPFR, APCS)
 - Specific record requirements for CHSP and NATSIFACP
 - Governing body records and advisory body records
 - Worker screening records
- BUT State laws (eg Vic, NSW) require you to retain for 7 years <u>post</u> <u>discharge</u>
- Record retention policy



Associated providers



"Associated providers": new oversight and accountability

- New Act recognises the concept of "associated providers" but does not regulate them
- Regulation sits squarely with the registered provider who engages them
- Emphasis on accountability (but this has always been there)
- Much greater reporting and transparency obligations regarding use of associated providers



What does this mean for registered providers?

- You must have a suitable contract in place with your "associated providers" (ie anyone who provides "funded aged care services" to your clients or residents):
 - Reflect your obligations inc Quality Standards, Statement of Rights, Code of Conduct and other laws (eg privacy law, modern slavery, WHS)
 - Reporting eg incidents, complaints, SIRS,
 - Information sharing records to evidence compliance
- Contract is not of itself sufficient
 - Auditing processes and records
 - Know your customer



What to do with current providers?

- Identify current providers to notify the Commission of "associated providers"
- 2. Review contracts adequacy?
- 3. Identify expiry of current contracts obligation to notify the Commission when you terminate, cease or extend an existing contract
- 4. Consider approach to re-contracting
 - Variation letter for now
 - New contract when you can





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To access our broad range of aged care S@H, CHSP agreements, supplier agreements and other templates please to go www.rkdocsconnect.com.au





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More from the panel



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Quality and compliance support

The Aged Care Reform Transition Support

A structured approach including project kickoff, stakeholder consultation, a tailored implementation plan, governance through a project management and steering committee, and organisation-wide training to ensure aligned, efficient delivery.

Scan the code to learn more



https://www.mirusaustralia.com/aged-care-reform-transition-support/

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http://www.mirusaustralia.com/academy/regulatory-reforms-explained/

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Our next webinar



From Policy to Practice

Going beyond the 'what' of the reforms, we focus on the 'how' – sharing **practical tools**, leadership frameworks, and examples to help providers take **meaningful** steps forward, faster.

Wednesday, 25 June 2025 12pm – 1pm AEST

Check your inbox for details or scan the code to register now.





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