

Total care time increased significantly from April to May and RN time also showed an increase, with total time increasing 1.34% and RN time increasing by 1.52%. This is a big step forward for the sector as it approaches the target of 215 minutes. Average Daily Subsidy remains stable as slight declines in the most recent month are backfilled over the following weeks with reassessments that are backdated. And occupancy increased again, up 0.64% in May.

<u>Workforce</u>	<u>Apr-25</u>	<u>May-25</u>	Change
Care Minutes (PRPD)	209.29	212.09	1.34%
RN Minutes	43.11	43.77	1.52%
EN Minutes	6.45	6.36	-1.44%
AIN Minutes	159.73	161.97	1.40%
Allied Health	9.29	9.47	1.93%
DT/AO	5.55	5.77	3.87%
Non Care Minutes (Hospitality)	46.40	46.60	0.43%

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

A new metric to this factsheet is the 'Changes to advertised room prices'. We have seen significant portions of the sector put pricing up since January-2025, with spikes of activity coming in January and April. The average room price is up by 6.51% this calendar year. We expect to see another significant flurry of price change activity in July.

ADS

Industry
MM 1
MM 2-3
MM 4-5

<u>Apr-25</u>	<u>May-25</u>	Change
\$300.96	\$300.80	-\$0.16
\$297.48	\$297.40	-\$0.08
\$306.50	\$306.04	-\$0.46
\$316.05	\$315.94	-\$0.11

Occupancy

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
91.99%	92.63%	0.64%
92.63%	92.54%	-0.09%

% of stays under 6 months

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
22.94%	19.83%	-3.12%
22.22%	18.92%	-3.30%

Claiming Activity

Industry
MM 1
MM 2-3
MM 4-5

<u>Apr-25</u>	<u>May-25</u>	Change
6.48%	6.23%	-0.25%
6.58%	6.23%	-0.35%
5.95%	6.62%	0.67%
6.74%	5.53%	-1.21%

New Admissions (permanent)

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
5373	5392	0.35%
3762	3739	-0.61%

Voluntary Claiming

Industry
MM 1
MM 2-3
MM 4-5

<u>Apr-25</u>	<u>May-25</u>	Change
4.07%	3.80%	-0.27%
4.31%	3.77%	-0.54%
3.20%	4.43%	1.23%
3.95%	2.82%	-1.13%

Respite Usage

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
210,265	198,998	-5.36%
149,579	143,138	-4.31%

Respite to Permanent Conversion

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
51.52%	45.69%	-5.83%
52.92%	47.53%	-5.38%

AN-ACC Age

Industry
MM 1
MM 2-3
MM 4-5

<u>Apr-25</u>	<u>May-25</u>	Change
43.33%	44.00%	0.67%
42.87%	43.55%	0.69%
43.78%	43.83%	0.05%
57.02%	58.42%	1.40%

Average age of new admissions

Industry
MM 1

<u>Apr-25</u>	<u>May-25</u>	Change
85.23	85.47	0.25
85.43	85.61	0.18

Days from Request to Reassessment

Industry
MM 1
MM 2-3
MM 4-5

<u>Apr-25</u>	<u>May-25</u>	Change
23.25	20.81	-10.48%
22.59	19.60	-13.21%
24.16	22.68	-6.14%
26.47	26.18	-1.08%

Changes to advertised room prices

of Services increased highest price
of Services increased lowest price
Industry Average Price

<u>Apr-25</u>	<u>May-25</u>	Change
312	162	-48.08%
258	104	-59.69%
\$558,323	\$563,560	0.94%