

Total care time increased significantly from June to July while RN time showed an even larger increase, with total time increasing 3.35 % and RN time increasing by 6.99%. With new financial year budgets and rosters coming into effect the sector has now shot past the target of 215 minutes. Average Daily Subsidy remains stable as slight declines in the most recent month are backfilled over the following weeks with reassessments that are backdated. And occupancy increased very slightly by 0.03% in July.

<u>Workforce</u>	<u>Jun-25</u>	<u>Jul-25</u>	<u>Change</u>
Care Minutes (PRPD)	213.33	220.47	3.35%
RN Minutes	43.77	46.83	6.99%
EN Minutes	6.40	6.74	5.43%
AIN Minutes	163.17	166.90	2.29%
Allied Health	9.30	10.26	10.33%
DT/AO	5.56	6.29	13.25%
Non Care Minutes (Hospitality)	46.66	50.33	7.88%

The time it takes reassessment requests to be actioned decreased in July, with the average reassessment being completed on the 21st day after the request. 282 services saw the new financial year as the opportunity to increase their highest room price and 269 services increased their lowest price, which marks a much bigger cohort than previous months.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

ADS

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	\$300.89	\$300.71	-\$0.18
MM 1	\$297.48	\$297.35	-\$0.13
MM 2-3	\$306.46	\$306.31	-\$0.15
MM 4-5	\$316.59	\$316.06	-\$0.53

Claiming Activity

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	7.51%	7.07%	-0.44%
MM 1	7.68%	7.32%	-0.36%
MM 2-3	6.92%	6.99%	0.07%
MM 4-5	7.38%	5.45%	-1.93%

Voluntary Claiming

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	4.90%	4.54%	-0.36%
MM 1	5.05%	4.82%	-0.23%
MM 2-3	4.31%	4.23%	-0.07%
MM 4-5	4.92%	3.09%	-1.82%

AN-ACC Age

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	43.96%	44.47%	0.51%
MM 1	43.74%	43.99%	0.25%
MM 2-3	43.95%	45.10%	1.16%
MM 4-5	59.06%	60.61%	1.55%

Days from Request to Reassessment

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	24.27	21.00	-13.49%
MM 1	22.09	19.78	-10.45%
MM 2-3	28.63	25.00	-12.69%
MM 4-5	30.76	22.87	-25.64%

Occupancy

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	91.95%	91.98%	0.03%
MM 1	92.71%	92.65%	-0.06%

% of stays under 6 months

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	22.81%	21.41%	-1.41%
MM 1	21.76%	21.63%	-0.13%

New Admissions (permanent)

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	5695	4813	-15.50%
MM 1	3741	3273	-12.52%

Respite Usage

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	205913	189419	-8.01%
MM 1	145044	133149	-8.20%

Respite to Permanent Conversion

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	50.03%	44.68%	-5.35%
MM 1	52.80%	47.49%	-5.31%

Average age of new admissions

	<u>Jun-25</u>	<u>Jul-25</u>	Change
Industry	85.70	85.34	-0.36
MM 1	85.92	85.30	-0.62

Changes to advertised room prices

	<u>Jun-25</u>	<u>Jul-25</u>	Change
# of Services increased highest price	119	282	136.97%
# of Services increased lowest price	131	269	105.34%
Industry Average Price	\$565,672	\$572,489	1.21%