

Total care time increased slightly from May to June while RN time showed an even slighter decrease, with total time increasing 0.58 % and RN time decreasing by -0.15%. As the sector now approaches the 215-minute average, providers will look very closely at adding roster time in relation to occupied bed days and the AN-ACC claim profile across their resident cohorts. Average Daily Subsidy remains stable as slight declines in the most recent month are backfilled over the following weeks with reassessments that are backdated. And occupancy decreased for the first time since January, falling slightly by -0.16% in June.

<u>Workforce</u>	May-25	<u>Jun-25</u>	Change
Care Minutes (PRPD)	212.09	213.33	0.58%
RN Minutes	43.79	43.72	-0.15%
EN Minutes	6.34	6.39	0.67%
AIN Minutes	161.95	163.22	0.78%
Allied Health	9.44	9.33	-1.15%
DT/AO	5.74	5.59	-2.58%
Non Care Minutes (Hospitality)	46.74	46.89	0.32%

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

Claiming activity in June increased from May, and as noted above should continue to increase throughout July and potentially into August. However, this activity has not pushed subsidy higher, which suggests that providers are not exclusively seeking uplifts with their reassessment requests. This mentality also aligns with the observed increase in delivered care minutes.



MM 2-3     \$306.39     \$306.29     -\$0.10       MM 4-5     \$316.43     \$315.71     -\$0.72     % of stavy under 6 months     May-25     Jun-25     Change       Claiming Activity     May-25     Jun-25     Change     Industry     19.91%     23.04%     3.13%       MM 1     9.91%     0.91%     MM 1     19.03%     21.95%     2.92%       MM 2     6.46%     7.37%     0.91%     MM 1     May-25     Jun-25     Change       MM 2-3     6.99%     6.62%     -0.37%     Industry     MM 1     3841     3700     -3.66%       Voluntary Claiming     May-25     Jun-25     Change     MM 1     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%     MM 1     MM 2-25     Jun-25     Change       MM 2-3     4.51%     4.17%     -0.35%     MM 1     MM 1     M4-0.91     140,031     -2.63%       MM 4-5     May-25     Jun-25     Change     MM 1     May-25     Jun-25     Change	ADS	May-25	<u>Jun-25</u>	Change	Occupancy	May-25	<u>Jun-25</u>	Change
MM 2-3     \$306.39     \$306.29     -\$0.10       MM 4-5     \$316.43     \$315.71     -\$0.72     *** of stays under 6 months**     19.91%     23.04%     3.13%       Claiming Activity     May-25     Jun-25     Change     MM 1     19.91%     23.04%     3.13%       MM 1     6.46%     7.37%     0.91%     MM 1     19.03%     21.95%     2.92%       MM 2-3     6.99%     6.62%     -0.37%     Industry     5515     5613     1.79%       MM 4-5     5.90%     6.97%     1.07%     MM 1     3841     3700     -3.66%       Voluntary Claiming     May-25     Jun-25     Change     Respite Usage     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     144,019     140,231     -2.63%       MM 4-5     43.83%     4.90%     1.02%     MM 1     48.81%     47.76%     -1.05% <t< td=""><td>Industry</td><td>\$301.17</td><td>\$300.97</td><td>-\$0.20</td><td>Industry</td><td>92.11%</td><td>91.95%</td><td>-0.16%</td></t<>	Industry	\$301.17	\$300.97	-\$0.20	Industry	92.11%	91.95%	-0.16%
MM 4-5     \$316.43     \$315.71     -\$0.727     % of stays under 6 months     May-25     Jun-25     Change Industry     Lindustry     19.91%     23.04%     3.13%       Claiming Activity     6.46%     7.37%     0.91%     MM 1     19.03%     21.95%     2.92%       MM 1     6.46%     7.37%     0.91%     MM 1     May-25     Jun-25     Change Industry     MM 1     May-25     Jun-25     Change Industry     MM 1     3.841     3.700     -3.66%       Voluntary Claiming Industry     May-25     Jun-25     Change Industry     MM 1     May-25     Jun-25     Change Industry     MM 1     May-25     Jun-25     Change Industry     MM 1     44,019     10,037     -3.66%     MM 1     44,019     10,037     Change Industry     MM 1     44,019     40,231     -2.63%     MM 1     44,019     40,231	MM 1	\$297.73	\$297.58	-\$0.15	MM 1	92.72%	92.79%	0.07%
Industry	MM 2-3	\$306.39	\$306.29	-\$0.10				
Claiming Activity     May-25     Jun-25     Change     MM 1     19.03%     21.95%     2.92%       Industry     6.46%     7.37%     0.91%     New Admissions (permanent)     May-25     Jun-25     Change       MM 2-3     6.99%     6.62%     -0.37%     Industry     5515     5613     1.79%       MM 4-5     5.90%     6.97%     1.07%     MM 1     3841     3700     -3.66%       Voluntary Claiming     May-25     Jun-25     Change     Industry     199,617     200,676     0.53%       MM 1     3.83%     4.90%     1.02%     Industry     199,617     200,676     0.53%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     144,019     140,231     -2.63%       MM 4-5     3.07%     4.72%     1.66%     Respite to Permanent Conversion Industry     May-25     Jun-25     Change       MM 2-3     MM 1     43.06%     -0.04%     MM 1     50.63%     50.56%     -0.05%       MM 2-3     44.00%     43.96%     -	MM 4-5	\$316.43	\$315.71	-\$0.72	% of stays under 6 months	May-25	<u>Jun-25</u>	Change
Industry     6.46%     7.37%     0.91%       MM 1     6.40%     7.62%     1.22%       MM 2-3     6.99%     6.62%     -0.37%       MM 4-5     5.90%     6.97%     1.07%       Voluntary Claiming     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%       MM 1     3.83%     5.11%     1.28%       MM 2-3     4.51%     4.17%     -0.35%       MM 2-3     4.51%     4.17%     -0.35%       MM 4-5     3.07%     4.72%     1.66%       AN-ACC Age     May-25     Jun-25     Change       Industry     43.84%     4.7.76%     -1.05%       MM 2-3     43.83%     4.74%     -0.35%       MM 1     43.55%     43.74%     0.18%       MM 2-3     43.83%     43.96%     -0.04%       MM 2-3     43.83%     43.95%     0.12%       MM 2-3     43.83%     43.95%     0.12%       MM 2-3     43.84%     43.76%     May-25<					Industry	19.91%	23.04%	3.13%
MM 1     6.40%     7.62%     1.22%     New Admissions (permanent)     May-25     Jun-25     Change       MM 2-3     6.99%     6.62%     -0.37%     Industry     5515     5613     1.79%       MM 4-5     5.90%     6.97%     1.07%     MM 1     3841     3700     -3.66%       Voluntary Claiming     May-25     Jun-25     Change     Respite Usage     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%     Industry     199,617     200,676     0.53%       MM 1     3.83%     5.11%     1.28%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     440.01     440.03     43.74%     -0.03%       MM 4-5     May-25     Jun-25     Change     MM 1     50.63%     50.63%     50.56%     -0.06%       Industry     44.00%     43.96%     -0.04%     MM 1     50.63%     50.63%     50.56%     -0.06%       MM 2-3     43.83%	<b>Claiming Activity</b>	<u>May-25</u>	<u>Jun-25</u>	Change	MM 1	19.03%	21.95%	2.92%
MM 2-3 MM 4-5     6.99% 5.90%     6.62% 6.97%     -0.37% 1.07%     Industry MM 1     5515     5613     1.79% 3.841     3.700     -3.66%       MM 1     3.834     4.99%     1.02% 4.17%     1.02% 4.17%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35% 4.72%     MM 1     47.76%     1.05%       AN-ACC Age Industry     May-25     Jun-25     Change     MM 1     48.81%     47.76%     -1.05%       MM 2-3     43.83%     43.95%     -0.04%     MM 1     48.81%     47.76%     -1.05%       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15	Industry	6.46%	7.37%	0.91%				
MM 4-5     5.90%     6.97%     1.07%     MM 1     3841     3700     -3.66%       Voluntary Claiming     May-25     Jun-25     Change     Respite Usage     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%     Industry     199,617     200,676     0.53%       MM 1     3.83%     5.11%     1.28%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     May-25     Jun-25     Change       MM 4-5     3.07%     4.72%     1.66%     Respite to Permanent Conversion Industry     May-25     Jun-25     Change       Industry     44.00%     43.96%     -0.04%     MM 1     50.63%     50.56%     -0.06%       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 2-3     43.83%     43.95%     0.12%     Industry     85.63     85.93     0.29       Days from Request to Reassessment     May-25     Jun-25     <	MM 1	6.40%	7.62%	1.22%	<b>New Admissions (permanent)</b>	<u>May-25</u>	<u>Jun-25</u>	Change
Voluntary Claiming     May-25     Jun-25     Change     Respite Usage     May-25     Jun-25     Change       Industry     3.88%     4.90%     1.02%     Industry     199,617     200,676     0.53%       MM 1     3.83%     5.11%     1.28%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     May-25     Jun-25     Change       MM 4-5     3.07%     4.72%     1.66%     Respite to Permanent Conversion Industry     May-25     Jun-25     Change       AN-ACC Age     May-25     Jun-25     Change     MM 1     50.63%     50.56%     -0.06%       Industry     44.00%     43.96%     -0.04%     Average age of new admissions     May-25     Jun-25     Change       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment     May-25	MM 2-3	6.99%	6.62%	-0.37%	Industry	5515	5613	1.79%
Industry	MM 4-5	5.90%	6.97%	1.07%	MM 1	3841	3700	-3.66%
Industry	Voluntary Claiming	May-25	Jun-25	Change	Respite Usage	May-25	Jun-25	Change
MM 1     3.83%     5.11%     1.28%     MM 1     144,019     140,231     -2.63%       MM 2-3     4.51%     4.17%     -0.35%     MM 1     May-25     Jun-25     Change       MM 4-5     May-25     Jun-25     Change     MM 1     May-25     Jun-25     Change       AN-ACC Age     May-25     Jun-25     Change     MM 1     Average age of new admissions     May-25     Jun-25     Change       Industry     43.55%     43.74%     0.18%     Average age of new admissions     May-25     Jun-25     Change       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment Industry     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       INM 1     20.40     19.42     -4.78%     # of Services increased highest price     118     119     0.85%								
MM 2-3     4.51%     4.17%     -0.35%       MM 4-5     3.07%     4.72%     1.66%       Respite to Permanent Conversion Industry     May-25     Jun-25     Change Change       AN-ACC Age Industry     44.00%     43.96%     -0.04%     MM 1     50.63%     50.56%     -0.06%       MM 1     43.55%     43.74%     0.18%     Average age of new admissions     May-25     Jun-25     Change       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassesment Industry     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       MM 1     20.40     19.42     -4.78%     # of Services increased highest price     118     119     0.85%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	•				•			
MM 4-5     3.07%     4.72%     1.66%     Respite to Permanent Conversion Industry     May-25     Jun-25     Change Industry       AN-ACC Age     May-25     Jun-25     Change     MM 1     50.63%     50.56%     50.56%     -0.06%       MM 1     43.55%     43.74%     0.18%     Average age of new admissions     May-25     Jun-25     Change       MM 2-3     43.83%     43.95%     0.12%     Industry     MM 1     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       Industry     45 <th< td=""><td></td><td><b>—</b></td><td></td><td></td><td></td><td>,</td><td>, ,</td><td></td></th<>		<b>—</b>				,	, ,	
Industry   A8.81%   47.76%   -1.05%   AN-ACC Age   Industry   A4.00%   43.96%   -0.04%   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   May-25   Jun-25   Change   Industry   Average age of new admissions   Industry   In	MM 4-5	3.07%			Respite to Permanent Conversion	May-25	<u>Jun-25</u>	Change
Industry     44.00%     43.96%     -0.04%       MM 1     43.55%     43.74%     0.18%       MM 2-3     43.83%     43.95%     0.12%       MM 4-5     58.42%     59.06%     0.64%       MM 1     85.63     85.93     0.29       Days from Request to Reassessment Industry     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       MM 1     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%			<u>'</u>		Industry	48.81%	47.76%	
MM 1     43.55%     43.74%     0.18%     Average age of new admissions     May-25     Jun-25     Change       MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       Industry     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 1     20.40     19.42     -4.78%     # of Services increased lowest price     104     131     25.96%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	AN-ACC Age	May-25	<u>Jun-25</u>	Change	MM 1	50.63%	50.56%	-0.06%
MM 2-3     43.83%     43.95%     0.12%     Industry     85.55     85.71     0.15       MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment Industry     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       Industry     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 1     20.40     19.42     -4.78%     # of Services increased lowest price     104     131     25.96%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	Industry	44.00%	43.96%	-0.04%				
MM 4-5     58.42%     59.06%     0.64%     MM 1     85.63     85.93     0.29       Days from Request to Reassessment     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       Industry     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 1     20.40     19.42     -4.78%     # of Services increased lowest price     104     131     25.96%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	MM 1	43.55%	43.74%	0.18%	Average age of new admissions	<u>May-25</u>	<u>Jun-25</u>	Change
Days from Request to Reassessment     May-25     Jun-25     Change     Changes to advertised room prices     May-25     Jun-25     Change       Industry     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 1     20.40     19.42     -4.78%     # of Services increased lowest price     104     131     25.96%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	MM 2-3	43.83%	43.95%	0.12%	Industry	85.55	85.71	0.15
Industry     22.37     20.72     -7.38%     # of Services increased highest price     118     119     0.85%       MM 1     20.40     19.42     -4.78%     # of Services increased lowest price     104     131     25.96%       MM 2-3     25.34     22.85     -9.84%     Industry Average Price     \$563,560     \$565,672     0.37%	MM 4-5	58.42%	59.06%	0.64%	MM 1	85.63	85.93	0.29
MM 1   20.40   19.42   -4.78%   # of Services increased lowest price   104   131   25.96%     MM 2-3   25.34   22.85   -9.84%   Industry Average Price   \$563,560   \$565,672   0.37%	Days from Request to Reassessment	<u>May-25</u>	<u>Jun-25</u>	Change	Changes to advertised room prices	May-25	<u>Jun-25</u>	Change
MM 2-3 25.34 22.85 -9.84% Industry Average Price \$563,560 \$565,672 0.37%	Industry	22.37	20.72	-7.38%	# of Services increased highest price	118	119	0.85%
	MM 1	20.40	19.42	-4.78%	# of Services increased lowest price	104	131	25.96%
MM 4-5 31.11 25.87 -16.85%	MM 2-3	25.34	22.85	-9.84%	Industry Average Price	\$563,560	\$565,672	0.37%
	MM 4-5	31.11	25.87	-16.85%				

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