

Total care time increased slightly from May to June while RN time showed an even slighter decrease, with total time increasing 0.58 % and RN time decreasing by -0.15%. As the sector now approaches the 215-minute average, providers will look very closely at adding roster time in relation to occupied bed days and the AN-ACC claim profile across their resident cohorts. Average Daily Subsidy remains stable as slight declines in the most recent month are backfilled over the following weeks with reassessments that are backdated. And occupancy decreased for the first time since January, falling slightly by -0.16% in June.

<u>Workforce</u>	<u>May-25</u>	<u>Jun-25</u>	Change
Care Minutes (PRPD)	212.09	213.33	0.58%
RN Minutes	43.79	43.72	-0.15%
EN Minutes	6.34	6.39	0.67%
AIN Minutes	161.95	163.22	0.78%
Allied Health	9.44	9.33	-1.15%
DT/AO	5.74	5.59	-2.58%
Non Care Minutes (Hospitality)	46.74	46.89	0.32%

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

Claiming activity in June increased from May, and as noted above should continue to increase throughout July and potentially into August. However, this activity has not pushed subsidy higher, which suggests that providers are not exclusively seeking uplifts with their reassessment requests. This mentality also aligns with the observed increase in delivered care minutes.

ADS

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	\$301.17	\$300.97	-\$0.20
MM 1	\$297.73	\$297.58	-\$0.15
MM 2-3	\$306.39	\$306.29	-\$0.10
MM 4-5	\$316.43	\$315.71	-\$0.72

Claiming Activity

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	6.46%	7.37%	0.91%
MM 1	6.40%	7.62%	1.22%
MM 2-3	6.99%	6.62%	-0.37%
MM 4-5	5.90%	6.97%	1.07%

Voluntary Claiming

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	3.88%	4.90%	1.02%
MM 1	3.83%	5.11%	1.28%
MM 2-3	4.51%	4.17%	-0.35%
MM 4-5	3.07%	4.72%	1.66%

AN-ACC Age

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	44.00%	43.96%	-0.04%
MM 1	43.55%	43.74%	0.18%
MM 2-3	43.83%	43.95%	0.12%
MM 4-5	58.42%	59.06%	0.64%

Days from Request to Reassessment

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	22.37	20.72	-7.38%
MM 1	20.40	19.42	-4.78%
MM 2-3	25.34	22.85	-9.84%
MM 4-5	31.11	25.87	-16.85%

Occupancy

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	92.11%	91.95%	-0.16%
MM 1	92.72%	92.79%	0.07%

% of stays under 6 months

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	19.91%	23.04%	3.13%
MM 1	19.03%	21.95%	2.92%

New Admissions (permanent)

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	5515	5613	1.79%
MM 1	3841	3700	-3.66%

Respite Usage

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	199,617	200,676	0.53%
MM 1	144,019	140,231	-2.63%

Respite to Permanent Conversion

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	48.81%	47.76%	-1.05%
MM 1	50.63%	50.56%	-0.06%

Average age of new admissions

	<u>May-25</u>	<u>Jun-25</u>	Change
Industry	85.55	85.71	0.15
MM 1	85.63	85.93	0.29

Changes to advertised room prices

	<u>May-25</u>	<u>Jun-25</u>	Change
# of Services increased highest price	118	119	0.85%
# of Services increased lowest price	104	131	25.96%
Industry Average Price	\$563,560	\$565,672	0.37%